

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12257	12162	12210	12260	12308	12358	Buy	Buy	Buy
Sensex	41600	41280	41440	41608	41767	41935	Buy	Buy	Buy
Nifty Futures	12294	12200	12247	12302	12349	12404	Buy	Buy	Buy
Bank Nifty	32097	31739	31918	32133	32312	32526	Buy	Buy	Buy
CNX IT	15960	15855	15907	15983	16036	16112	Buy	Buy	Neutral
CNX Midcap	17386	17272	17329	17413	17470	17554	Buy	Buy	Neutral
CNX Small Cap	6057	6005	6031	6054	6079	6102	Buy	Neutral	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	41599.72	147.37	0.36
NIFTY	12256.80	40.90	0.33
MIDCAP	15158.92	61.13	0.40
SMLCAP	14147.64	58.52	0.42
BSEFMC	11513.71	95.12	0.83
AUTO	18441.79	148.27	0.81
POWER	1952.54	7.76	0.40
REALTY	2373.79	43.29	1.86
BSE IT	15760.45	84.15	0.54
BANKEX	36598.47	7.19	0.02
OILGAS	14620.72	30.40	0.21
METAL	10550.08	125.20	1.20

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	71.06	-0.28	-0.40
29-Jan-19 EUR-INR	78.95	-0.40	-0.51
29-Jan-19 GBP-INR	92.95	-0.16	-0.17
29-Jan -19 JPY-INR	64.90	-0.36	-0.55S

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1023	810	127
BSE	1442	1128	159

FII/DII Capital Mkt*	Buy	Sell	Net
FII	4680	4101	578
DII	4439	4690	(252)

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equities ended the last trading day of the week in green terrain. After a positive start, indices remained in gaining mood during first half of session, aided with Prime Minister Narendra Modi's statement that fundamentals of the Indian economy are strong and it has the capacity to bounce back. The street remained optimistic, after the Commerce and Industry Ministry examined revamping of the Special Economic Zone (SEZ) policy to meet the global challenges being faced by Indian exporters. It has also discussed ways for implementation of the remaining recommendations of Baba Kalyani report on SEZ to facilitate ease of doing business in the present global market scenario.

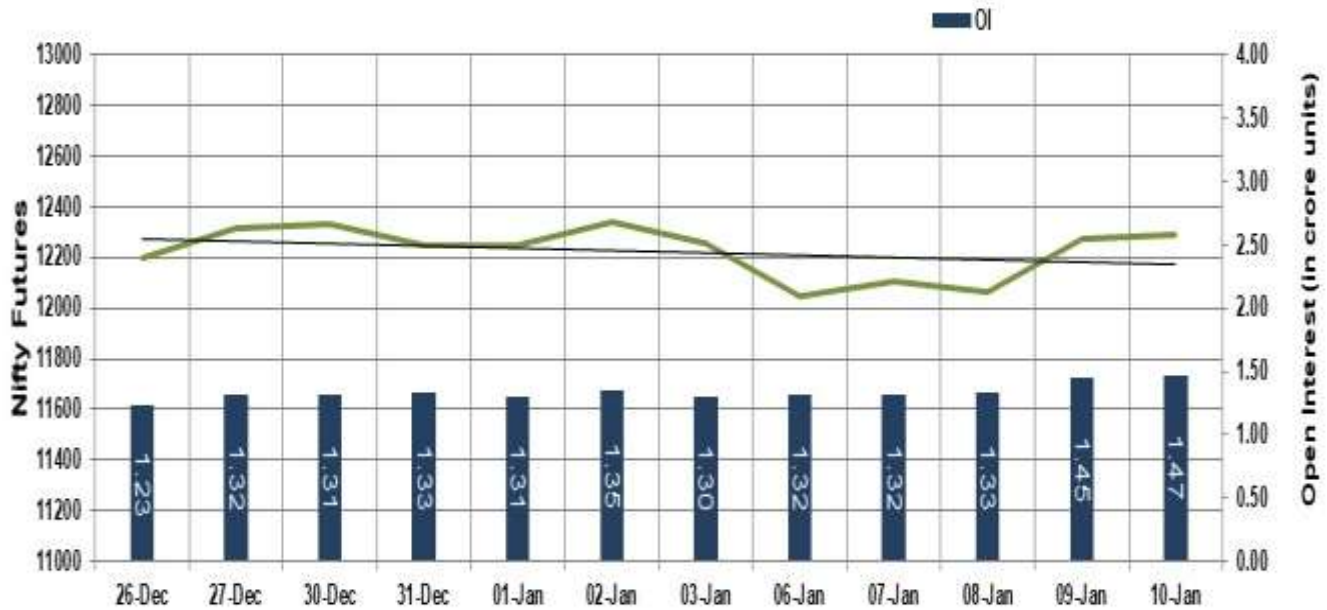
In the second half of the trading session, gains got trimmed over Dalal Street, as American economist Nouriel Roubini said that the Indian government has chosen to focus on ideological considerations rather than economic slowdown. He also warned that there can be a loss of popularity if the economy goes down. However, bourses managed to settle higher, tracking firm global markets. Market participants were seen taking a note of Chairman of high-level panel on doubling farmers income, Ashok Dalwai's statement that the farm policies need to be reoriented to first ensure income security to farmers and later make them businessmen.

Market Turnover & FII Derivative Data

Market TO	Current	Previous	Net%
BSE CASH	3088	3213	(4)
NSE CASH	35757	35565	1
NSE FO	1043298	3289897	(68)

FII Derivatives	Buy	Sell	Net
Ind. Futures	3397.29	3089.01	308
Ind. Options	176210	174436	667
Stk. Futures	21653	21305	(405)
Stk. Options	4967.35	5013.66	(46)

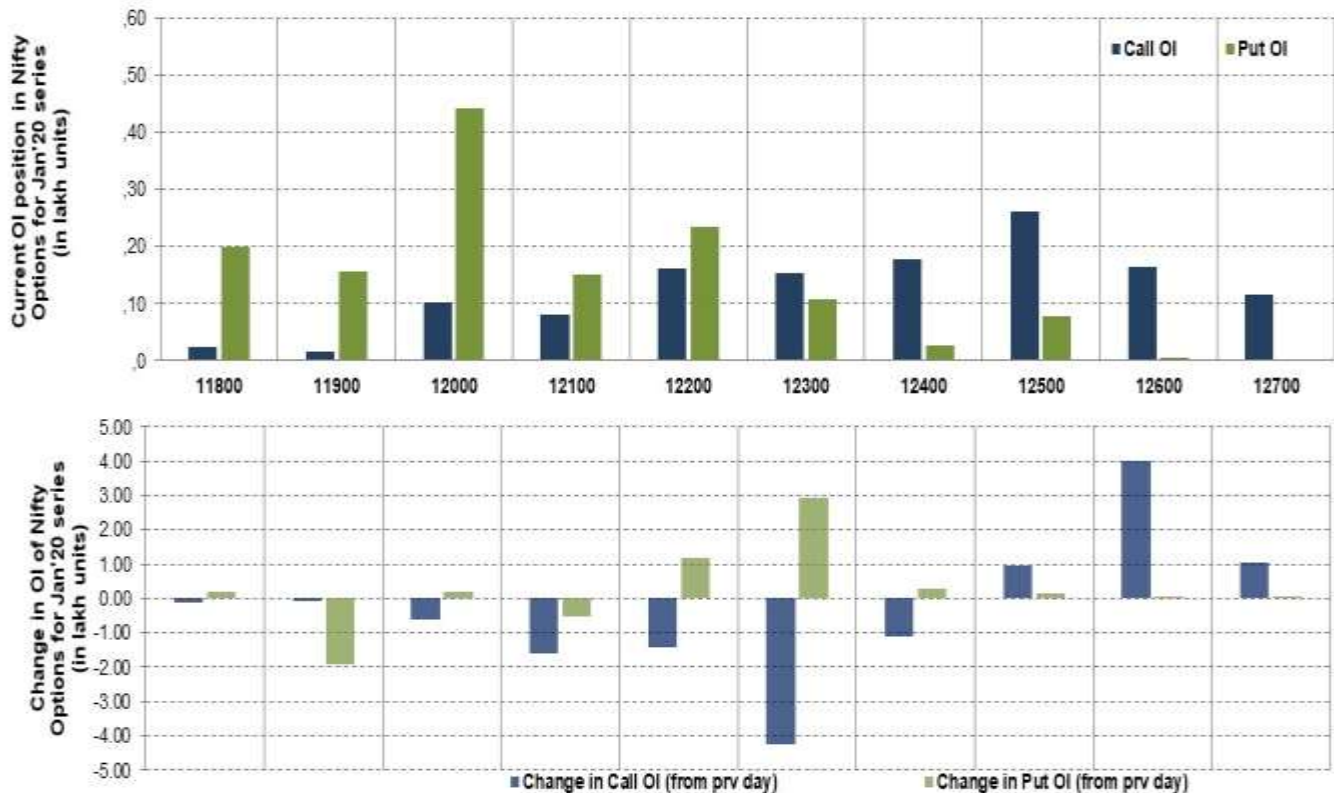
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,500 SP from the Jan month expiry was the most active call with an addition of 0.10million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with an addition of 0.02 million open interests.
- The maximum OI outstanding for Calls was at 12,500 SP (2.61mn) and that for Puts was at 12,000 SP (4.43mn)

Nifty Technical & Indices Levels



Nifty Cash prices have settled at 12256.80 up by 0.33 percent from the previous close. On the upper side it has resistance of 12370 and 12430 levels, while lower side it has support of 12200 and 12140 levels. Intraday traders should be cautious and take position accordingly.

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